

Daisy Correia, CIM®

Client Relationship Associate

Tel: (514) 289-7181| daisy.correia@td.com

Since 2024, Daisy has held the position of a Client Relationship Associate with The Martin Advisory Group. With over 15 years of experience at TD, she has developed strong expertise in wealth management. She was a Financial Advisor at TD Canada Trust, before becoming an Investment Representative at TD Direct Investing. She later took on the role of Client Service Associate with TD Wealth Private Investment Advice, TD Wealth where she spent eight years.

Bringing patience, attention to detail, and a solutions-oriented approach, Daisy supports clients in managing their wealth and portfolios, while also actively contributing to her team's adoption of innovative technologies.

Daisy holds a Bachelor of Commerce with a specialization in Finance from the John Molson School of Business at Concordia University and earned the Chartered Investment Manager (CIM®) designation in 2025. She has also completed the CSC, CPH, DFOL (Derivatives Fundamentals and Options Licensing Course), and the WME through the Canadian Securities Institute (CSI).

In her free time, Daisy enjoys photography and spending time with her family and friends.